

# Publication Of Prospectus

RNS Number : 5060L

Beazley Insurance DAC

06 September 2019

Beazley Insurance DAC

Dublin, 6 September 2019

## PUBLICATION OF PROSPECTUS

The following prospectus (the "**Prospectus**") has been approved by the UK Listing Authority and is available for viewing:

Prospectus dated 6 September 2019 relating to US\$300,000,000 5.500% Subordinated Tier 2 Notes due 2029.

Please read the disclaimer below "*Disclaimer - Intended Addressees*" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the Prospectus, please paste the following URL into the address bar of your browser.

<http://www.londonstockexchange.com/exchange/news/market-news/market-news-home.html>

A copy of the Prospectus will shortly be available for inspection at the National Storage Mechanism at [www.morningstar.co.uk/uk/NSM](http://www.morningstar.co.uk/uk/NSM).

For further information please contact:

Beazley Insurance DAC

Ed McGivney

+353 (0)1 854 4722

#### DISCLAIMER - INTENDED ADDRESSEES

This announcement is not for distribution in the United States.

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of, and eligible to view, the information contained therein.

In particular, neither this announcement nor the Prospectus shall constitute an offer to sell or the solicitation of an offer to buy securities in the United States or in any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration, exemption from registration or qualification under the securities law of any such jurisdiction.

The securities described in the Prospectus have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States and are subject to U.S. tax law requirements. The securities may not be offered, sold or delivered within the United States or to, or for the account or benefit of U.S. persons, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state or local securities laws. The securities are being offered and sold outside of the United States in reliance on Regulation S of the Securities Act. There will be no public offering in the United States.

End



[Back to Top](#)

[Events](#)

[News](#)

[Investor Relations](#)

[Careers](#)

[Contact Us](#)

[Privacy & cookies](#)

[Legal information](#)

[Modern slavery act](#)

© Beazley Group | LLOYD's underwriters

