

# Executive Risk Fiduciary (Package Policy)

Litigation involving pension plans has become more prevalent than ever before, putting the assets of both employers and plan fiduciaries at risk.



# Executive Risk Fiduciary (Package Policy)

## Beazley Group

Plantation Place South  
60 Great Tower Street  
London EC3R 5AD  
United Kingdom

T +44 (0)20 7667 0623  
F +44 (0)20 7674 7100

## Beazley Insurance Company, Inc.

30 Batterson Park Road  
Farmington, CT 06032  
USA

T +1 (860) 677 3700  
F +1 (860) 679 0247

Beazley understands the exposures inherent in providing employee benefits and we have developed our fiduciary liability policy to provide maximum protection to plan sponsors, fiduciaries and administrators. Policyholders gain the added benefits of:

- Loss includes \$250,000 sublimits for PPA 2006, Section 502(c) of ERISA, Section 4975 of IRC 1986, and PPACA as well as \$1,000,000 sublimit for HIPAA claims
- Optional additional defense limit
- Protection for the insured while acting in a settlor capacity now included under insuring clauses
- Pre-approved choice of counsel flexibility
- Omnibus pension and welfare plan language
- Sublimit for IRS and DOL voluntary compliance programs with \$25k sublimit, except HIPAA
- Coverage for civil fines assessed under HIPAA up to \$1M
- Free access to BeazleySure, an online risk management platform providing loss prevention on a variety of topics related to employee benefits

## Target market

All US domiciled companies

## Package or stand-alone

Both available

## Limits

Up to US \$20,000,000

The logo for Beazley, featuring the word "beazley" in a lowercase, outlined, sans-serif font.

[www.beazley.com/executiverisk](http://www.beazley.com/executiverisk)

The descriptions contained in this communication are for preliminary informational purposes only and coverages are available in the US only on a surplus lines basis through licensed surplus lines brokers underwritten by Beazley syndicates at Lloyd's. The exact coverage afforded by the products described herein is subject to and governed by the terms and conditions of each policy issued. The publication and delivery of the information contained herein is not intended as a solicitation for the purchase of insurance on any US risk. Beazley USA Services, Inc. is licensed and regulated by insurance regulatory authorities in the respective states of the US and transacts business in the State of California as Beazley Insurance Services (License#: 0G55497).